

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2005

REGISTRATION NO.: 24753

BONDS ISSUED BY: Gasconade County R-II School District

AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$14,000,000 authorized) COUNTY: of Gasconade

DATE OF ISSUE: May 19, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construct, equip, and furnish a new elementary school on land already owned by the District; to complete roof repairs and heating, ventilation, and air conditioning system improvements to the District's existing facilities; to complete energy efficiency improvements to the District's facilities including window and lighting system upgrades and replacements; to meet safety and security needs; to complete paving improvements; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.600 %	\$ 100,000.00	03/01/2013
3.700 %	700,000.00	03/01/2014
3.800 %	700,000.00	03/01/2015
3.900 %	700,000.00	03/01/2016
4.000 %	750,000.00	03/01/2017
4.050 %	750,000.00	03/01/2018
4.100 %	800,000.00	03/01/2019
4.150 %	800,000.00	03/01/2020
	850,000.00	03/01/2021 *
	850,000.00	03/01/2022 *
	1,000,000.00	03/01/2023 *
	1,000,000.00	03/01/2024 *
	1,000,000.00	03/01/2025 *
5.000 %	4,700,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 through March 1, 2020 may be redeemed on and after March 1, 2010 without premium. Bonds maturing on March 1, 2025 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$10,158,145.00

INTEREST RATE: 4.3845%

ASSESSED VALUATION: \$115,014,488

INDEBTEDNESS: (Including this issue) \$15,150,000

NOTICE OF ELECTION: Published three newspapers March 23 and 30, 2005; fourth newspaper March 24 and 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,202 No...788

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable